



**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

**UBS AG**  
Badenerstrasse 574/C  
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC  
C/A Special Transaction / Default MGMT

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## Message

January 14, 2014

**subject Claim Transfer Agreement Lehman Program Securities**

On behalf of                   Attention: Clerk of the Court  
you are receiving              Evidence of partial transfer of claim: Credit Suisse AG, Switzerland

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> for your information        | <input type="checkbox"/> returned with thanks | <input type="checkbox"/> please return                     |
| <input checked="" type="checkbox"/> for your records | <input type="checkbox"/> please comment       | <input checked="" type="checkbox"/> please confirm receipt |
| <input type="checkbox"/> as agreed                   | <input type="checkbox"/> please sign          | <input checked="" type="checkbox"/> please process         |
| <input type="checkbox"/> please complete             | <input type="checkbox"/>                      |  |

Remarks

TOCE071 CHF 50'000.00 XS0328873681

Transferor: Credit Suisse AG, Switzerland / Claim Number: 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

A handwritten blue ink signature of Matthias Mohos.

Matthias Mohos  
Associate Director

EVIDENCE OF TRANSFER OF CLAIM

RECEIVED  
JAN 27 2014  
U.S. BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim **Claim Nr. 55829** relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON January 14, 2014.

Credit Suisse AG

By: \_\_\_\_\_  
Name: Adrian Graf  
Title: AVP

By: \_\_\_\_\_  
Name: Rita von Wyl  
Title: AVP

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Number of Units or Currency and Nominal Amount</b>
XS0328873681	55829	October 29, 2009	Lehman Brothers Treasury BV	CHF 50,000.00